



MCAS YUMA TAX OFFICE INTAKE SHEET

NAME: _____
LAST FIRST

PLEASE CIRCLE ONE IN EACH CATEGORY

GRADE OR SPONSOR'S GRADE: E1 E2 E3 E4 E5 E6 E7 E8 E9 W1 W2 W3 W4 O1 O2 O3 O4 O5 O6

UNIT: H&HS MAWTS MAG-13 MALS-13 BMC VMA-211 VMA-214 VMA-311 VMA-513 MACS-1 MWSS-371
VMFT-401 CLC-16 VMU-4 JSF WTI OTHER: _____

BRANCH OF SERVICE: USMC USN USAF USA USCG STATUS: ACTIVE DUTY DEPENDENT RETIRED RESERVIST

PLEASE CIRCLE **YES** OR **NO** TO THE FOLLOWING QUESTIONS:

- | | | |
|-------------------------------------------------------------|-----|----|
| 1. DO YOU OWN RENTAL PROPERTY ? | YES | NO |
| 2. DID YOU SELL STOCKS AND/OR MUTUAL FUNDS ? | YES | NO |
| 3. DO YOU HAVE A FORECLOSURE or cancelled debt? | YES | NO |
| 4. DO YOU OWN A HOME (and itemize deductions)? | YES | NO |
| 5. DID YOU PURCHASE YOUR FIRST HOME IN 2008 OR 2011? | YES | NO |
| 6. ARE YOU SELF-EMPLOYED ? | YES | NO |
| 7. DID YOU DONATE \$500+ TO GOODWILL/SALVATION ARMY? | YES | NO |
| 8. DID YOU RECEIVE RAILROAD RETIREMENT? | YES | NO |

IF YOU ANSWERED YES TO ANY OF THE QUESTIONS ABOVE **STOP** AND SPEAK WITH THE TAX CLERK.

IF YOUR ANSWERS ARE ALL **NO**, CONTINUE TO ENTER ALL INFORMATION (**PLEASE PRINT**) AND RETURN SHEETS TO THE **TAX CLERK**.

IF YOU'RE FILING JOINTLY AND YOUR SPOUSE IS **NOT HERE**, YOU WILL USE A **POWER OF ATTORNEY**. (WE NEED TO SEE YOUR **ORIGINAL POWER OF ATTORNEY**).

SSN: _____ TAXPAYER SSN: _____ SPOUSE

BANK INFORMATION: IF DIRECT DEPOSIT OF YOUR REFUND IS REQUESTED, PLEASE PROVIDE THE FOLLOWING INFORMATION, ALONG WITH PROOF OF YOUR ACCOUNT- BLANK CHECK, LES, LIST OF ACCOUNT INFO, ETC.

BANK **ROUTING** NUMBER: _____

YOUR **ACCOUNT** NUMBER: _____